

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)

**DEBTORS' AGENDA OF MATTERS SET FOR VIRTUAL HEARING ON
SEPTEMBER 3, 2024, AT 2:00 P.M. (PREVAILING CENTRAL TIME)**

TO THE HONORABLE CHRISTOPHER M. LOPEZ:

The above-referenced debtors and debtors in possession (collectively, the “Debtors”) file this agenda of matters set for **virtual hearing** on **September 3, 2024, at 2:00 p.m. (prevailing Central Time)** before the Honorable Christopher M. Lopez at the United States Bankruptcy Court for the Southern District of Texas, Courtroom 401, 515 Rusk Street, Houston, Texas 77002:

A. Motions

- 1. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Entry into and Performance under the NHL Term Sheet; (II) Authorizing Assumption of Certain NHL Agreements; (III) Approving the Form of Adequate Assurances to NHL Parties; and (IV) Granting Related Relief [Docket No. 2355; SEALED at Docket No. 2356]**

Status: This matter will be going forward.

- 2. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File under Seal Exhibit A to the Motion for Entry of an Order (I) Authorizing Entry into and Performance under the NHL Term Sheet; (II) Authorizing Assumption of Certain NHL Agreements; (III) Approving the Form of Adequate Assurances to NHL Parties; and (IV) Granting Related Relief [Docket No. 2357]**

Status: This matter will be going forward.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors' service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

3. Debtors' Emergency Motion for Entry of an Order (I) Authorizing Entry into and Performance under the NBA Term Sheet; (II) Authorizing Assumption of Certain NBA Agreements; (III) Approving the Form of Adequate Assurances to NBA Parties; and (IV) Granting Related Relief [Docket No. 2358; SEALED at Docket No. 2359]

Status: This matter will be going forward.

4. Debtors' Emergency Motion for Entry of an Order Authorizing the Debtors to File under Seal Exhibit A to the Motion for Entry of an Order (I) Authorizing Entry into and Performance under the NBA Term Sheet; (II) Authorizing Assumption of Certain NBA Agreements; (III) Approving the Form of Adequate Assurances to NBA Parties; and (IV) Granting Related Relief [Docket No. 2360]

Status: This matter will be going forward.

5. Debtors' Emergency Motion for Entry of an Order (I) Authorizing the Rejection of Agreements With the New Orleans Pelicans and the Dallas Mavericks and (II) Granting Related Relief [Docket No. 2361]

Status: This matter will be going forward.

6. Debtors' Emergency Motion for Entry of an Amending the Final DIP Order [Docket No. 2362]

Related Documents:

- Declaration of Zul Jamal in Support of the Debtors' Emergency Motion for Entry of an Order Amending the Final DIP Order [Docket No. 2363]

Status: This matter will be going forward.

B. Related Documents

1. Debtors' Exhibit & Witness List for September 3, 2024 Hearing [Docket No. 2368; SEALED at Docket No. 2369]
2. The Official Committee of Unsecured Creditors' Witness and Exhibit List for Hearing on September 3, 2024 [Docket No. 2372]
3. The National Hockey League's Witness and Exhibit List for Hearing on September 3, 2024 at 2:00 p.m. (Central Time) [Docket No. 2373]
4. National Basketball Association's Witness and Exhibit List for Hearings on September 3, 2024 at 2:00 p.m. (Central Time) [Docket No. 2374]

August 30, 2024

Respectfully submitted,

/s/ John F. Higgins

PORTER HEDGES LLP

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
Bryan L. Rochelle (TX Bar No. 24107979)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com
brochelle@porterhedges.com

- and -

**WILMER CUTLER PICKERING
HALE AND DORR LLP**

Andrew Goldman (admitted *pro hac vice*)
Benjamin Loveland (admitted *pro hac vice*)
250 Greenwich Street
New York, New York 10007
Telephone: (212) 230-8800
Facsimile: (212) 230-8888
andrew.goldman@wilmerhale.com
benjamin.loveland@wilmerhale.com

*Section 327(e) Counsel to the Debtors and
Debtors in Possession*

**PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP**

Brian S. Hermann (admitted *pro hac vice*)
Andrew M. Parlen (admitted *pro hac vice*)
Joseph M. Graham (admitted *pro hac vice*)
Alice Nofzinger (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
bhermann@paulweiss.com
aparlen@paulweiss.com
jgraham@paulweiss.com
anofzinger@paulweiss.com

*Counsel to the Debtors and Debtors in
Possession*

Certificate of Service

I certify that on August 30, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins

John F. Higgins